

PETITIONER 1:    Pat PETITIONER 2:    Chris	CASE NUMBER:
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## VI. SAMPLE WORKSHEET FOR DETERMINING VALUE AND DIVISION OF COMMUNITY PROPERTY

*Note: The information on this form is for an imaginary couple, Pat and Chris, who are married. (When you fill out your worksheet, use your information.)*

This side of the sheet will help you determine whether you are **eligible** to use the summary dissolution procedure. The grand total value of your community property cannot be more than \$38,000.

This side of the sheet will help you decide on a fair division of your property. It will help you prepare your property settlement agreement.

A. Bank accounts, credit union accounts, retirement funds, cash value of insurance policies, etc.						
	<b>Item</b>	<b>Amount</b>		<b>Pat Receives</b>	<b>Chris Receives</b>	
	Savings account	150		150		
	Life insurance (cash value)	250		250		
	Pension plan—Pat	600		600		
	Pension plan—Chris	500			500	
	Checking account	180			180	
	<b>Subtotal A</b>	1680		1000	680	
B. Items you own outright (for example, stocks and bonds, sports gear, furniture, household items, tools, interests in businesses, jewelry; do not include cars)						
	<b>Item</b>	<b>Fair Market Value</b>		<b>Pat Receives</b>	<b>Chris Receives</b>	
	Furniture & furnishings— Pat's apartment	775		775		
	Furniture & furnishings—Chris's apartment	300			300	
	Terriers season tickets	285			285	
	Savings bonds	200		200		
	Jewelry—Pat	200		200		
	Pet parrot and cage	40			40	
	<b>Subtotal B</b>	1800		1175	625	
C. Items you are buying on credit (for example, stereo equipment, appliances, furniture, tools; do not include cars)						
	<b>Item</b>	<b>Fair Market Value</b>	<b>Minus Amount Owed    =</b>	<b>Net Fair Market Value</b>	<b>Pat Receives</b>	<b>Chris Receives</b>
	Stereo set	305	150 =	155		155
	Color television	400	100 =	300		300
	Golf clubs	350	50 =	300		300
			=			
	<b>Subtotal C</b>			755	0	755
<b>Grand total value of community property = A + B + C</b>				4235	2175	2060